

Finance

# NEWSLETTER

Monday 08 September, 2025



## THIS WEEK FOCUS

### Global

1. All eyes are on **U.S. inflation** data (CPI & PPI) this **week**, which will decide the **Fed's rate-cut** path and drive **global** market sentiment.

### India

1. Income tax filing deadline – September 15, 2025
2. Key IPOs, including **Urban Company**, open for subscription; along with **FII flows**, they will shape **domestic market moves**.

## TOP FINANCE HEADLINES

### Global Bond Sell-Off Rattles Markets [Read More](#)

*Yields on U.S., UK, and Japan bonds hit multi-year highs.*

### SBI Eyes \$500 Million–\$1 Billion Bond Sale After India's Rating Upgrade [Read More](#)

*This comes on the heels of India's sovereign credit rating upgrade—from 'BBB–' to 'BBB'—its first in 18 years*

### India's stock markets Gain Momentum on Tax Cuts and Rate-Cut Hopes [Read More](#)

*For the week, they Nifty added 1.3% and Sensex 1.1%*

# Market Recap

As on 05-Sep-2025 16:00 IST



## Indian Market & Key Indicators

Index/Indicator		Last	Change (pts)	Change (%)
NIFTY50		24,741.00	+6.70	+0.03%
SENSEX		80,710.76	-7.25	-0.01%
BANK NIFTY		24,741.00	+39.10	+0.07%
NIFTY NEXT 50		67,089.80	-61.75	-0.09%
NIFTY MID CAP 100		57,075.20	+116.05	+0.20%
NIFTY SMALL CAP 100		17,655.25	+33.30	+0.19%
INDIA VIX		10.78	-0.073	-0.67%
USD/INR		88.187	-0.006	-0.01%

NIFTY 50 24,741.00 0.03%	NIFTY NEXT 50 67,089.80 -0.09%	NIFTY MIDCAP 5... 16,091.90 0.14%	NIFTY MIDCAP 1... 57,075.20 0.20%	NIFTY MIDCAP 1... 21,172.65 0.07%	NIFTY SMLCAP 5... 8,479.35 -0.03%
NIFTY SMLCAP 1... 17,655.25 0.19%	NIFTY SMLCAP 2... 16,904.25 0.23%	NIFTY MIDSML 4... 19,649.30 0.13%	NIFTY 100 25,356.85 0.01%	NIFTY 200 13,790.05 0.04%	NIFTY500 MULTI... 15,911.15 0.08%
NIFTY LARGEMID... 16,016.55 0.04%	NIFTY MID SELE... 12,778.15 0.31%	NIFTY TOTAL MK... 12,851.55 0.04%	NIFTY MICROCAP... 23,561.90 -0.01%	NIFTY 500 22,829.15 0.04%	

Data and Image from NSE Website

# Global Market Recap

As on 05-Sep-2025 21:10 IST






## US Market

Index/Indicator		Last	Change (pts)	Change (%)
S&P 500		6,481.50	-20.58	-0.32%
NASDAQ 100		23,652.44	+19.43	+0.08%
DOW JONES		45,400.86	-220.43	-0.48%






## EUROPEAN MARKET

DAX(GERMANY)		23,596.98	-173.35	-0.73%
FTSE 100 (UK)		9,208.21	-8.66	-0.09%
EURO STOXX 50		5,318.15	-28.56	-0.53%



## ASIAN MARKET

NIKKEI 225 (JAPAN)		43,018.75	+438.48	+1.03%
HANG SENG (HONG KONG)		25,417.98	+359.47	+1.43%
SSE COMPOSITE CHINE		3,812.51	-57.23	-1.48%

## Yesterday's Scorecard | Indian Market

### Top Gainers

Netweb Tec.	20.00%
Firstcry	13.54%
Gujarat Minenral dev.	11.60%
Idea	9.68%
SKF India Lts.	6.05%

### Top Losers

Ola Electric	-6.65%
Varun Beverage	-4.09%
eClerx	-3.63%
Firstsource (FSL)	-3.63 %
Persistent System	-3.07%

### 52-Week High LTP.

Netweb Tec.	₹3,182.50
Moschip Techn..	₹252.99
Readymix Cons..	₹167.00
Gujarat Minenral dev.	₹508.00
Pondy Oxides & Chem.	₹1,266.00

### 52- Week Low


## Market Statistics

As on 05-Sep-2025 16:00 IST

Stock Traded

3,121

Advances

1,643

Declines

1,368

Unchanged

110

No. of Stocks at  
52 Week High

▲ 71

No. of Stocks at  
52 Week Low

▼ 49



No. of Stocks in  
Upper Circuit

99

No. of Stocks in  
Lower Circuit

51



## FinanceFlashcards Newsroom

# Indian Market

### 1. Jane Street Challenges Sebi's Allegations

The U.S.-based high-frequency trading giant Jane Street has appealed a temporary trading ban imposed by the Securities and Exchange Board of India (Sebi), which alleged manipulation of the Bank Nifty through coordinated trades. Sebi accused the firm of generating over US \$4 billion in illicit gains and imposed one of its toughest enforcement actions to date. Jane Street denies the charges, calling them "untenable," and has deposited US \$560 million in escrow while its appeal is pending. ([The Hindu](#))



### 2. GST Overhaul Spurs Initial Market Optimism

The Sensex surged nearly 900 points at the open, driven by anticipation of India's first major GST rate reform in eight years. However, the momentum faded, and the index closed the session flat as investors booked profits, reflecting a classic "buy-the-rumor, sell-the-news" reaction

[HDFC Sky](#)



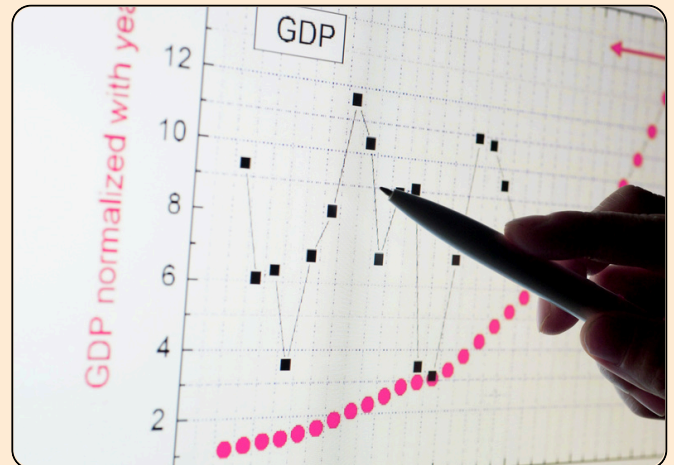




## FinanceFlashcards Newsroom

### India's robust 7.8% GDP growth fails to lift equity markets

India logged a stellar real GDP growth of 7.8% in Q2 2025, yet equity markets remained surprisingly muted. This disconnect stems from slowing nominal GDP growth (down to 8.8% from 10.8%) and corporate revenue growth at a seven-quarter low of just 3.4%, signalling weak pricing power and profitability challenges. [Reuters](#)



Aggressive U.S. tariffs in August and concerns over banking and credit risks dented investor confidence, prompting \$15 billion in foreign outflows from Indian equities so far this year. Equity valuations look stretched, though long-term optimism remains anchored on GST reforms and potential upticks in consumer and infrastructure demand.

## GLOBAL NEWS

### U.S. Index Divergence and Bond Volatility

Last week, global markets displayed mixed performance—Dow Jones slipped by 0.3%, the S&P 500 rose 0.3%, and the Nasdaq jumped 1.1%. The market was influenced by weak August jobs data, which reignited hopes for Federal Reserve rate cuts. Meanwhile, long-term borrowing costs rose sharply, with UK gilt yields spiking to their highest level since 1998.

[Investor Business Daily](#)





## FinanceFlashcards Newsroom

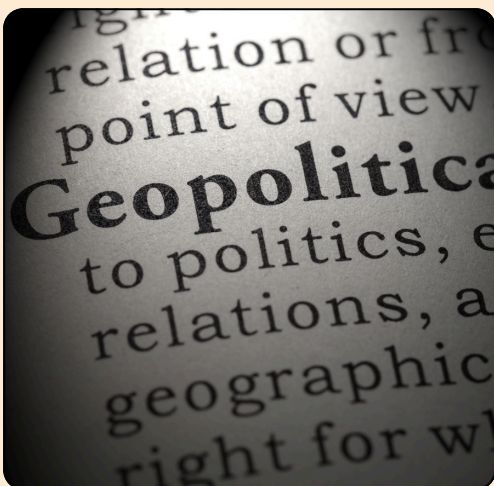
### AI Stocks Under Pressure, While Others Gain

U.S. markets ended mixed as weak jobs data boosted hopes of a Fed rate cut. The Nasdaq gained on tech resilience, but AI giants like Nvidia and AMD slid, signalling fatigue in the sector. Meanwhile, Broadcom rose on strong earnings, and AppLovin and Robinhood rallied after being added to the S&P 500, effective September 22 [Reuters](#)



### Policy Uncertainty and Geopolitics Keep Markets on Edge

Global markets remained cautious last week as investors braced for the U.S. inflation print and the European Central Bank's policy stance, both critical for rate-cut expectations. Political tensions in France, the UK, and Norway, alongside renewed U.S.-China trade frictions, added to volatility. Meanwhile, OPEC+ supply concerns pushed oil lower, while gold surged to record highs as investors sought safe-haven assets amid the policy and geopolitical fog. [Reuters](#)





## In Focus: What's Ahead

### Global Cues, Crude, and Rupee in Focus

Analysts expect markets to react strongly to global cues such as U.S. inflation expectations, crude oil price movement, and rupee volatility. These will likely guide investor decisions across sectors from early Monday [TOI](#)



### High Bond Yields Tighten Fiscal Space

India's Finance Minister recently highlighted that despite low repo rates (5.50%), soaring bond yields—particularly the 10-year benchmark yield jumping to 6.4651% in August—are making government borrowing costlier. This dynamic bears on fiscal discipline and could influence market sentiment early in the week [Reuters](#)





## In Focus: What's Ahead

### Political Volatility Hits Markets

Prime Minister Shigeru Ishiba has announced his resignation after his party lost its majority in both houses, triggering a leadership vote within the ruling Liberal Democratic Party (LDP) scheduled for Monday. Analysts anticipate this could heighten market volatility—especially in Japanese government bonds and the yen [Reuters](#)



### Inflation in focus as September Fed meeting nears



The Federal Reserve balances a dual mandate that seeks to maximize employment while keeping inflation at 2%.

Last month, Fed Chair Jerome Powell outlined the likely case for rate cuts, citing weakness in the job market and the risk that the US labor market could rapidly weaken further. Friday's jobs report is a case in point. [Yahoo Finance](#)



## Corporate Actions (8<sup>th</sup> Sep, Monday)

Company Name	Purpose
1. Taj GVK Hotels & Resorts Limited	Dividend – Rs 2 Per Share
2. Hisar Metal Industries Limited	Dividend – Re 1 Per Share
3. Housing & Urban Development corp..	Dividend – Re 1.05 Per Share
4. Dilip Buildcon Limited	Dividend - Re 1 Per Share
5. RBL Bank Limited	Dividend - Re 1 Per Share
6. Manaksia Coated Metals & Industries Ltd.	Dividend - Re 0.05 Per Share
7. Apollo Micro Systems Limited	Dividend - Re 0.25 Per Share
8. KDDL Limited	Dividend – Rs 5 Per Share
9. India Tourism Development Corporation Ltd.	Dividend - Rs 2.9Per Share
10. BLS International Services Limited	Dividend - Re 1 Per Share
11. Manali Petrochemicals Limited	Dividend – Re 0.50 Per Share
12. Tamilnadu PetroProducts Limited	Dividend – Rs 1.20 Per Share
13. HFCL Limited	Dividend – Re 0.10 Per Share
14. Steel Authority of India Limited	Dividend – Rs 1.60 Per Share
15. Rico Auto Industries Limited	Dividend – Re 0.50 Per Share
16. Gujarat State Fertilizers & Chemicals Ltd.	Dividend – Rs 5 Per Share

**IPO DESK**

COMPANY	PRICE	SIZE	LOT	TIMELINE
<b>Austere Systems</b> SME	₹52-₹55	₹15.57 crores	2,000	<b>Closes on:</b> 9 <sup>Th</sup> September <b>Listing on:</b> 11 <sup>th</sup> Sep
<b>Urban Company Limited</b> EQ	₹98-₹103	₹1900 crores	145	<b>Start on:</b> 10 <sup>Th</sup> September <b>END Date</b> 12 <sup>th</sup> Sep
<b>Taurian MPS Limited</b> SME	₹162-₹171	₹18.32 crores	800	<b>Start on:</b> 9 <sup>Th</sup> September <b>END Date</b> 11 <sup>th</sup> Sep



# Today's Learning

## How Inflation Works

### 1. Demand > Supply

Too much money chasing too few goods.  
When people start spending more, but goods are limited prices start rising.

### 2. Prices Go Up

Groceries, rent, fuel—everything becomes more expensive. This is when you feel inflation in daily life.

### 3. Currency Loses Value

As prices rise, the purchasing power of \$100 drops. It takes more cash to buy the same things.

### 4. RBI Steps In

Central banks raise rates to slow down borrowing and spending. EMIs, loans, and credit cards become more expensive.

### 5. Inflation Starts to Cool

**Less spending** = **lower demand**.  
Prices start to stabilize, and inflation gradually comes under control.





## Tip of the Day

### Diversify, Don't Over-Di-worse-ify!

Spreading money across asset classes (stocks, bonds, gold) reduces risk—but holding too many similar stocks adds no real benefit. Stick to 10–15 quality companies instead of 50 random picks.

## ? Test Your Knowledge

Company A share price is trading at ₹350, last year EPS was ₹7.00, and tax rate is 40% what is the P/E ratio of A?

30

50

70

Answer will be shared on tomorrow's edition

## Meme Of The Day



**That's all for today folk**  
**Keep Maximizing**  
**Shareholder's**  
**Value**



**FinanceFlashcards**

Master Your Money

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